

SHUAA Capital P.S.C.
(Preliminary Results for the year ended 31 December 2025)

First - General Information:

Company Name:	SHUAA Capital P.S.C.
Establishment Date:	25 April 1979
Paid Up Capital:	AED 3,659,022,945
Subscribed Capital:	AED 3,659,022,945
Authorized Capital:	AED 3,659,022,945
Chairman of the Board:	Badr Al-Olama
Group Chief Executive Officer:	Nabil Al Rantisi
Name of the External Auditor:	Crowe Mak
Mailing Address:	PO Box 31045, Dubai, United Arab Emirates
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SHUAA Capital p.s.c.

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E-mail & Website: info@shuaa.com, www.shuaa.com
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Commodities Authority under registration number 703036. Commercial License No. 200219

شعاع كابيتال ش.م.ع.

المكتب الرئيسي: فندق "ذا إتش" برج المكاتب، الطابق 15، مكتب رقم 1502
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شركة استثمار مالية مرخصة وخاضعة لرقابة هيئة الأوراق المالية و السلع
تحت رقم الترخيص ٧٠٣٠٣٦، رخصة تجارية رقم 200219

Second - Preliminary Results (000 AED):

	<u>2024¹</u>	<u>2025</u>
1 - Total Assets	1,197,254	1,135,069
2 – Shareholders Equity ²	40,878	557,480
3 – Revenues ³	81,549	78,790
4 – Net Operating Loss ³	(10,548)	(15,851)
5 – Adjusted Net Operating Loss/Profit ^{3,4}	(2,762)	1,172
6 – Net (Loss)/Profit for the Year ⁵	(273,599)	160,485
7 – (Loss)/Earnings Per Share ⁵	(0.11)	0.04

¹ FY2024 audited financials (restated)

² Including non-controlling interests

³ Core business

⁴ Adjusted for net one-off items

⁵ To the shareholders of SHUAA Capital

Summary of the Group's performance for the last fiscal year:

SHUAA Capital psc today announced a full year profit of AED 160 million for the financial year ended 31 December 2025, marking a significant turnaround from the AED 274 million loss recorded in FY 2024. This represents a year-on-year improvement of AED 434 million.

The robust performance reflects the successful execution of SHUAA's strategic turnaround initiatives, underpinned by the Group's capital optimization strategy and enhanced operational efficiency.



Nabil Al Rantisi
Group Chief Executive Officer



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تحت رقم الترخيص ٧٠٣٠٣٦، رخصة تجارية رقم 200219