

INFORMATION FOR ELIGIBLE DUBAI INVESTMENTS PJSC SHAREHOLDERS (FOURTH TRANCHE)

This information note summarises key terms of the Fourth Tranche in the proposed initial public offering (“IPO”) of DIP Holding PLC (“DIP Holding”) on the Dubai Financial Market (“DFM”). Dubai Investments PJSC (“Dubai Investments”) is the selling shareholder. The shares offered through this tranche are shares in DIP Holding, not shares in Dubai Investments. Eligible Dubai Investments shareholders must make a separate application if they wish to participate; no shares are allocated automatically.

Fourth Tranche at a glance

Tranche allocation	2% of total Offer Shares, currently 34,704,866 existing ordinary shares in DIP Holding.
Who is eligible	Eligible natural-person shareholders of Dubai Investments at the record date of 28 October 2026, subject to the full Prospectus criteria, relevant restrictions and verification of DFM investor details. Investors who wish to participate through the Fourth Tranche will need to buy the shares of Dubai Investments PJSC no later than 26 October 2026 (the last trading day for eligibility).
Investor requirements	A valid DFM National Investor Number (NIN) and bank account. A subscriber may apply through only one IPO tranche.
Minimum subscription	AED 5,000, with any additional subscription in increments of AED 1,000. No maximum application size is specified in the current draft terms.
Minimum share allocation	5,000 shares per successful Fourth Tranche subscriber, provided their subscription amount is sufficient to purchase at least 5,000 Shares at the Final Offer Price, and subject to the terms and limits set out in the Prospectus.
Expected subscription period	27 October to 3 November 2026. Channel-specific application and payment deadlines may differ.
Offer price	The same final offer price will apply across all tranches, determined following the institutional book-building process.
Expected next steps	Final offer price: 4 November 2026; allocations and start of refunds: 10 November 2026; anticipated DFM listing: on or around 11 November 2026.

How to apply and where to find the full terms

Eligible shareholders wishing to participate should follow the subscription instructions for the Fourth Tranche through DFM’s IPO subscription channels or participating Receiving Banks, ensuring that the correct tranche is selected and that their NIN and bank details are accurate. Subscriptions are made for an AED amount and the number of shares allocated depends on the final offer price and the allotment process.

For full eligibility and allocation rules, including record-date conditions, restrictions, payment deadlines and procedures, refer to the approved Prospectus.

The Prospectus and official IPO materials are available at ipo.dipark.com.

Important information: This document is a summary for information purposes only and is not a prospectus, an offer, an invitation to subscribe, a recommendation or investment advice. The approved Prospectus, including the applicable Arabic version, will prevail in the event of any inconsistency. The proposed terms and timetable remain subject to finalisation and applicable approvals.