

PRESS RELEASE
13 JANUARY 2026

Cibus Nordic Real Estate AB (publ) issues senior unsecured green notes of EUR 85 m

Cibus has successfully issued senior unsecured green notes in the total amount of EUR 85 million under the issuer's MTN programme (the "New Senior Unsecured Green Notes"). The New Senior Unsecured Green Notes have a tenor of 4.0 years and a floating interest rate of EURIBOR three months plus 210 bps and will mature on 20 January 2030. Cibus intends to apply for listing of the New Senior Unsecured Green Notes on the sustainable corporate bond list of Nasdaq Stockholm.

Nordea Bank Abp and OP Corporate Bank plc acted as bookrunners in respect of the issuance of the New Senior Unsecured Green Notes. Advokatfirman Schjødt has acted as legal advisor to Cibus in connection with the issuance of the New Senior Unsecured Green Notes.

"I would like to take this opportunity to thank all investors for their confidence in today's issuance. The new bond reduces Cibus's credit margin, which strengthens out cash flow, while also extending the maturity profile of our bond portfolio." says Stina Lind Hök, CEO of Cibus Nordic Real Estate AB.

Bookrunners:

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Cibus is a real estate company listed on Nasdaq Stockholm Mid Cap. The company's business idea is to acquire, develop and manage high-quality properties in Europe with grocery retail chains as anchor tenants. The company currently owns more than 660 properties in Europe. The largest tenants are Kesko, Tokmanni, Coop, S Group, Rema 1000, Salling, Lidl, Dagrofa, Jumbo and Carrefour.