

## Form for disclosing the Agreement to Dispose Transaction

<b>Date:</b>	4 August 2025
<b>Name of the Listed Company:</b>	Amlak Finance PJSC
<b>Specify the type of transaction: dispose</b>	Sale of ordinary shares
<b>Determine the type of asset to be disposed (examples: investments, companies, factories, real estate, securities, etc.) and describe the activity of the underlying asset.</b>	Disposal of 18,702,000 shares held by Amlak Finance PJSC (the “ <b>Company</b> ”) in Amlak International Finance Company, a joint-stock company incorporated in the Kingdom of Saudi Arabia (KSA) (the “ <b>Sale Shares</b> ”).
<b>Determine the value of the purchase cost of these assets and their percentage to the capital of the listed company in the event of dispose, mortgage or leasing.</b>	Initial cost of acquisition of the Sale Shares is AED 163.07 million (SAR 167.94 million) which represents 10.87% of the share capital of the Company
<b>Total value of dispose transaction.</b>	SAR 201.677 million (around AED 197.28 million)
<b>Reasons for executing the transaction, its expected effects on the company and its operations, and the rights of its shareholders.</b>	<p>The transaction represents a divestment from a non-core business, allowing the Company to reallocate capital in accordance with its strategy. The transaction is not expected to have any adverse impact on the Company’s ongoing operations or the rights of its shareholders.</p> <p>The Company obtained shareholders’ approval during the General Assembly held on 21 April 2025 to proceed with sale of the company’s investments outside the United Arab Emirates.</p>
<b>Determine the parties to the transaction / deal.</b>	<p><b>The Purchasers:</b></p> <ul style="list-style-type: none"> <li>• Murbiha Company</li> <li>• Abdulmajed Abdulaziz Almeshaal</li> <li>• Muneerah Abdulaziz Almubark</li> <li>• Sabty Sulaiman Al Sabty</li> <li>• Al-Ati Holding Co</li> <li>• Riyadh Abdullah Abunayyan</li> <li>• Raedah Abunayyan</li> <li>• Ruba Abunayyan</li> <li>• Al-Ardh Al-Mumayaza</li> <li>• Abdulrahman Al-Mishal</li> <li>• Omar Al-Mishal</li> </ul> <p>and</p> <p>The seller:</p> <ul style="list-style-type: none"> <li>• Amlak Finance PJSC</li> </ul>
<b>Determine whether the transaction / deal is associated to related parties, and specify the nature of the relationship, if any.</b>	The transactions do not constitute a related party transaction
<b>The date of signing the transaction / deal.</b>	12 June 2025, 31 July 2025
<b>Transaction / deal execution date.</b>	12 June, 15 June, 31 July 2025
<b>Expected closing date.</b>	Deal Executed

<p>If the listed company is the acquiring party or the lessee, the following must be fulfilled</p> <ol style="list-style-type: none"> <li>1- Explain how to finance acquisition or lease transaction(s).</li> <li>2- Determine the sources of financing the transaction(s) in the case of acquisition or leasing, with clarification of the payment mechanism in the event that part or all of the value of the transaction(s) will be funded through banks</li> <li>3- Determine the date or dates of payment of the amounts owed by</li> </ol>	Not applicable
<p>If the listed company is the disposing party, the lessor, or one of the mortgage parties, the following must be fulfilled:</p> <ol style="list-style-type: none"> <li>1- Explain the reasons for disposing and clarifying how the collected funds will be used.</li> <li>2- Determine the date or dates of collection of the amounts owed to the listed company from the dispose transaction.</li> <li>3- Clarify the company's plan regarding the use of exit proceeds or the sale of the asset.</li> <li>4- Clarify the procedures against the listed company in case of failure to pay its obligations stated in the mortgage deal</li> <li>5- The listed company must also clarify whether it will provide a loan in exchange for a mortgage of the assets owned by the other party.</li> </ol>	<p>The transaction represents a divestment from a non-core business, allowing the Company to reallocate capital in accordance with its strategy.</p> <p>The proceeds from the sale have been received into the Company's account and the Company intends to use the proceeds from the sale to further invest in growth opportunities</p>
The expected financial impact of the transaction(s) on the business results and the financial position of the listed company.	The sale of the Sale Shares will enable the redeployment of capital into the business.
Determine the financial period or quarter in which the financial impact of the transaction(s) will appear on the listed company.	Q2 & Q3 2025
Summary of the terms and conditions of the transaction(s), the rights and obligations of the listed company and its shareholders, and the procedures involved in the event that any party fails to fulfill the obligations it has stipulated in the transaction or the deal contract.	<p>The Company entered into a sale and purchase agreement with each Purchaser. Pursuant to the sale and purchase agreements, the Company agreed to sell the Shares to the Purchasers.</p> <p>The sale has been executed by the brokers of the respective parties through the Saudi Stock Exchange. The Company received the cash proceeds from the sale in its account</p>

**Notes:**

- 1- If the transaction(s) or deal(s) are associated to dealings with related parties, the form “Disclosing a Deal or Transaction with a Related Party” should be filled and submitted by the listed company.
- 2- The listed company is obliged to disclose any subsequent developments in the mentioned Transaction(s) or deal(s).
- 3- The provisions “Decision of the Chairman of the SCA Board of Directors No. (18/R.M) of 2017 Concerning the Rules of Acquisition and Merger of Public Shareholding Companies” apply to the acquisitions of securities in a public shareholding company established in the UAE whose shares were offered in a public offering or listed in a financial market in the country, and on merger operations to which the UAE public shareholding company is a party.

The Name of the Authorized Signatory	Lama Takieddin
Designation	Head of Corporate Governance and Company Secretary
Signature and Date	Signed by: 4/8/2025
Company's Seal	1BD27584FB9A4A0...

